

EXPO ENGINEERING AND PROJECTS LIMITED
(formerly known as EXPO GAS CONTAINERS LIMITED)

Regd. Office : 150, Sheriff Devji Street, Mumbai - 400 003.
CIN NO: L40200MH1982PLC027837

(Rs in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH SEPT, 2025

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Accounting
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	31.03.2025 Audited
I	Net Sales/Income from operations	1,499.99	1,784.54	3,189.55	3,284.53	4,960.36	11,474.37
II	Other Income	0.16	0.16	0.15	0.32	0.31	15.20
III	Total Operating Income (I+II)	1,500.15	1,784.70	3,189.70	3,284.85	4,960.67	11,489.57
IV	Total Expenditure						
	Cost of Materials consumed	633.82	742.19	724.30	1,376.01	1,431.19	3,320.38
	Changes in inventories of finished goods, stock-in-trade & work-in-progress	(344.76)	(281.49)	1,115.00	(626.25)	741.00	737.03
	Employee benefits expense	255.54	214.68	242.44	470.22	435.69	1,052.94
	Finance costs	105.44	75.84	100.90	181.28	200.52	390.77
	Depreciation	10.45	10.50	12.00	20.95	23.00	45.98
	Other expenditure.	754.88	918.53	929.08	1,673.41	2,034.51	5,530.73
	Total Expenditure (IV)	1,415.37	1,680.25	3,123.72	3,095.62	4,865.91	11,077.83
V	Profit/(Loss) before exceptional items & tax (III-IV)	84.78	104.45	65.98	189.23	94.76	411.74
VI	Exceptional Items						-
VII	Profit/(Loss) before tax (V-VI)	84.78	104.45	65.98	189.23	94.76	411.74
VIII	Tax Expense						
	Current Tax	-	-	-	-	-	95.27
	Earlier Year Tax W/back	-	-	-	-	-	2.50
	Deferred Tax (Asset)/Liability	-	-	-	-	-	(4.32)
IX	Profit/(Loss) for the year from continuing operations (VII-VIII)	84.78	104.45	65.98	189.23	94.76	318.29
X	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	Profit/(Loss) from discontinued operations after tax (X-XI)	-	-	-	-	-	-
XIII	Profit/(Loss) for the year (IX+XII)	84.78	104.45	65.98	189.23	94.76	318.29
XIV	Other Comprehensive Income						(5.22)
XV	Total Comprehensive Income for the year (XIII+XIV)	84.78	104.45	65.98	189.23	94.76	313.07
XVI	Earning Per Equity Share (Rs. 4/- each) Basic and Diluted	0.37	0.46	0.29	0.83	0.42	1.37



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STANDALONE STATEMENT OF ASSETS AND LIABILITIES		(Rs. in Lacs)	
		As at 30.09.2025	As at 31.03.2025
Particulars			
ASSETS			
(1) Non-Current Assets			
Property, Plant and equipment	530.97	489.92	
Financial assets			
- Investments	0.25	0.25	
Loans & Advances	85.96	90.62	
Trade Receivables	236.16	239.31	
Other Non-Current Assets	95.80	107.10	
Total Non-Current Assets	949.14	927.20	
(2) Current Assets			
Inventories	4,704.75	4,078.50	
Financial assets			
-Trade Receivables	1,114.29	2,049.47	
-Cash and cash equivalents	0.50	0.90	
-Other bank balance	552.14	304.04	
-Loans	700.36	832.18	
Total Current Assets	7,072.04	7,265.09	
TOTAL ASSETS	8,021.18	8,192.29	
EQUITY AND LIABILITIES			
(1) Equity			
(a) Equity Share Capital	911.85	911.85	
(b) Other Equity	2,461.42	2,272.20	
(c) Warrant Application Money	550.50	-	
	3,923.77	3,184.05	
(2) Non-Current Liabilities			
Financial Liabilities			
- Borrowings	66.60	94.55	
-Trade Payables	161.70	422.59	
Deferred Tax Liabilities	16.10	16.10	
	244.40	533.24	
(3) Current Liabilities			
-Short-term borrowings	3,142.76	3,018.71	
-Trade Payables	447.15	1,113.33	
-Provisions	263.10	342.96	
Total Current Liabilities	3,853.01	4,475.00	
Total Liabilities	4,097.41	5,008.24	
Total Equity and Liabilities	8,021.18	8,192.29	



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		(Rs. in Lacs)	
STANDALONE CASH FLOW STATEMENT		As at 30.09.2025	As at 31.03.2025
	Particulars		
(A)	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit / (Loss) before Tax and extra-ordinary items	189.23	316.98
	Depreciation	20.95	22.98
	Other Comprehensive Income	-	(5.22)
	Operating profit / (Loss) before Working Capital changes	210.18	334.74
	Adjustment for		
	Inventories	(626.25)	23.31
	Sundry Debtors (current)	935.18	(818.20)
	Sundry Debtors (non current)	3.15	399.53
	Loans and Advances (current)	131.82	990.78
	Loans and Advances (non current)	4.66	(4.10)
	Other Assets (non current)	11.30	(28.02)
	Trade Payables (current)	(666.17)	111.36
	Trade Payables (non current)	(260.89)	(23.63)
	Current Liabilities & Provisions	(79.87)	(124.63)
	Cash generated from Operations	(336.89)	861.14
	Less: Current Year Tax	-	-
	Less: MAT Credit Adjustment	-	95.27
	Excess Provision of Tax Earlier year	-	(2.50)
	CASH FLOW BEFORE EXTRAORDINARY ITEMS	(336.89)	763.37
	Extraordinary Items	-	-
	Prior Periods adjustments	-	-
	NET CASH FROM OPERATING ACTIVITIES	(336.89)	763.37
(B)	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of Fixed Assets	(62.00)	(240.90)
	Sale / Adjustments of Fixed Assets	-	31.01
	NET CASH USED IN INVESTING ACTIVITIES	(62.00)	(209.89)
©	CASH FLOW FROM FINANCING ACTIVITIES		
	Short Term Borrowings	124.05	(586.75)
	Proceeds from issue of Warrants	550.50	-
	Proceeds from Long Term Loans	(27.95)	(99.90)
	NET CASH USED IN FINANCING ACTIVITIES	646.60	(686.65)
	Net increase in cash & cash Equivalents	247.70	(133.18)
	Cash & Cash Equivalents, beginning of period	304.94	438.12
	Cash & Cash Equivalents, end of period	552.64	304.94



Notes:

- 1) The above financial results were taken on record at the meeting of the Board of Directors held on 29th October, 2025.
- 2) The name of the Company has been changed from Expo Gas Containers Limited to Expo Engineering and Projects Limited w.e.f. 21st July, 2025. Amended vide special resolution passed by the members through extra ordinary general meeting on 27th June, 2025 and ROC and BSE approval dated 21st July, 2025 and 31st July, 2025 respectively.
- 3) Results for the quarter ended Sept 30, 2025 have been prepared in accordance with the Indian Accounting Standards (IND AS) and in accordance with the recognition and measurement principles laid down in IND AS 34 Interim Financial Reporting prescribed u/s 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.
- 3) The unaudited Financial results for the Quarter ended 30th Sept, 2025 are subject to limited review by the Auditors.
- 4) The Company is principally engaged in metal fabrication and is managed as one entity governed by the same set of risk and returns. The said treatment is in accordance with the IND AS 108.
- 5) Provision for income tax and deferred tax shall be made at the year-end.
- 6) Figures of the previous years are regrouped and rearranged wherever necessary.
- 7) Statement of Reconciliation of net profit reported on account of transition from the previous GAAP to IND AS for the quarter & half year ended Sept 30, 2024 as under:

	Quarter ended	Half year ended
Particulars	Sept 30, 2024	Sept 30, 2024
Net Profit for the period under previous GAAP	65.98	94.76
Add / Less:		
Actuarial Gain/(Loss) on other Comprehensive Income	-	-
Net Profit under IND AS	65.98	94.76
Other Comprehensive Income/Expenses	-	-
Total Comprehensive Income for the period under IND AS	65.98	94.76

By order of the Board of Directors
For Expo Engineering and Projects Limited
(formerly known as Expo Gas Containers Limited)

Place : Mumbai

Dated : Oct 29, 2025

Hasanain S. Mewawala
Managing Director
(DIN - 00125472)





Expo Engineering and Projects Ltd.

(Formerly known as Expo Gas Containers Ltd.)

Expo House, 150 Sheriff Devji Street,

Mumbai 400 003, India

Tel. : +91 22 6131 9600

Website : www.expogas.com

CIN NO.: L40200MH1982PLC027837

DETAILS OF RELATED PARTY TRANSACTIONS FOR THE SEPT QUARTER 2025.

	Particulars	Relationship	30.06.2025	Addition	Repayment	30.09.2025
i	Managerial Remuneration Mr. Hasanain S. Mewawala	Key Managerial Person'	6,90,000 (Quarterly)			6,90,000 (Quarterly)
ii	Loans & Advances Expo Project Engg. Services Pvt Ltd	Associate Concern	84,74,747	2,60,538	33,04,081	54,31,204

Place : Mumbai

Dated : 29.10.2025



For Expo Engineering and Projects Limited
(formerly known as Expo Gas Containers Limited)

Hasanain S. Mewawala
Managing Director
(DIN - 00125472)



ISO 9001 ISO 14001 IRISAS 18001



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DETAILS OF RELATED PARTY TRANSACTIONS FOR THE SIX MONTHLY ENDED SEPTEMBER 2025.

	Particulars	Relationship	31.03.2025	Addition	Repayment	30.09.2025
i	<u>Managerial Remuneration</u> Mr. Hasanain S. Mewawala	Key Managerial Person ¹	6,00,000 (Six Monthly)			13,80,000 (Six Monthly)
ii	<u>Short Term Borrowings</u> Expo India Agencies	Associate Concern	2,00,53,101		2,00,53,101	-
	Hasnain Mewawala	Key Managerial Person ¹	26,00,819		26,00,819	-
	K. S. Shivji & Co.	Associate Concern	25,905		25,905	-
	Murtuza Mewawala	Key Managerial Person ¹	2,05,60,349		2,05,60,349	-
	Shahida S.Mewawala	Key Managerial Person ¹	-		-	-
iii	<u>Creditors for Expenses</u> Expo India Agencies	Associate Concern	2,93,49,773		2,93,49,773	-
iv	<u>Loans & Advances</u> Expo Project Engg. Services Pvt Ltd	Associate Concern	1,10,69,245	3,03,353	59,41,394	54,31,204

For Expo Engineering and Projects Limited
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Place : Mumbai

Dated : 29.10.2025



Hasanain S. Mewawala
Managing Director
(DIN - 00125472)



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